





















Recent work: Highlights 2015/2016

<p>DEVELOPMENT CAPITAL</p>  <p>Acting for SimplyCook Limited on a crowdfunding round through Crowdcube.</p>	<p>DIVESTMENT</p>  <p>Acting for the shareholders of Stovax Heating Group Limited on the sale of the second tranche of shares in the company to NASDAQ - listed Swedish manufacturer Nibe Industrier AB.</p>	<p>ACQUISITION</p>  <p>Advising Tavistock Investments plc on financing arrangements in connection with its acquisition of Abacus Associates Financial Services Limited for £5.165m.</p>	
<p>DEVELOPMENT CAPITAL</p>  <p>Advising Imperial Innovations Businesses LLP on a £1.6m investment in Garrison Technology Limited.</p>	<p>DIVESTMENT</p>  <p>Acting for Centrax Industries Limited on the sale of the entire issued share capital of Centrax Turbine Components Limited to MB Aerospace Holdings Limited, a subsidiary of MB Aerospace Holdings Inc.</p>	<p>ACQUISITION</p>  <p>Advising beauty products manufacturer Swallowfield plc on the purchase of the entire issued share capital of The Brand Architects Limited for £11m and a placing.</p>	
<p>LOAN NOTE ISSUE</p>  <p>Advising Westminster Group plc on a £2.3m issue of loan notes.</p>	<p>INVESTMENT</p>  <p>Advising Casa Cruz London Limited on an investment in to the company.</p>	<p>INVESTMENT</p>  <p>Advising Lymystone Manor Ltd on an investment in the company.</p>	<p>SHARE SALE</p>  <p>Advising the shareholders of Smirthwaite Limited, a manufacturer of equipment for children with special needs, on the sale of the entire issued share capital of the company to Prism Medical Healthcare Limited.</p>






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<p>DEMERGER</p>  <p>Advising Fawkes & Reece Care and Education Limited on its demerger from Fawkes & Reece Limited.</p>	<p>FLOTATION</p>  <p>Advising certain shareholders on the IPO of insurance provider Hastings Group Holdings plc and its admission to the Official List of the London Stock Exchange.</p>	<p>DEVELOPMENT CAPITAL</p>  <p>Advising eMoov Limited on a £2.6m investment round, including a crowdround.</p>	<p>DISPOSAL</p>  <p>Advised on the sale of Horwood Homewares Limited to TTK Prestige Ltd, India's largest kitchen appliances company. (The deal was nominated for the DealMaker Insider Awards.)</p>
<p>DEVELOPMENT CAPITAL</p>  <p>Advising Imperial Innovations Businesses LLP on a £1.45m investment by Imperial and others in Telectica Ltd.</p>	<p>DIVESTMENT</p>  <p>Advising Senesco Limited on the sale of the entire issued share capital of Boss & Co Limited, a gun manufacturer, to Flintlock Holding Limited (now Boss & Co Holding Limited).</p>	<p>DEVELOPMENT CAPITAL</p> <p>OXFORD CAPITAL</p> <p>Advising Open Ocean Fund Three Ky, Imperial Innovations Businesses LLP, Wellington Partners V Technology Fund LP and Oxford Capital Partners LLP on a follow-on investment in import.io Limited by Oxford Capital Partners LLP.</p>	<p>DISPOSAL</p>  <p>Advising shellfish trading business Greendale Group on the sale of its shellfish trading business to Macduff Shellfish (Scotland) Limited.</p>
<p>DEVELOPMENT CAPITAL</p>  <p>Advising Notion Capital Partners 2 LLP on an investment by Notion and others in Move Guides Limited.</p>	<p>AQUISITION</p>  <p>Advising Italian manufacturer Atom SpA on the purchase of the entire issued share capital of CSM3D International Limited (now Shoemaster International Ltd) from Torielli rag Pietro & C SpA.</p>	<p>DEVELOPMENT CAPITAL</p> <p>OXFORD CAPITAL</p> <p>Advising Open Ocean Fund Three Ky, Imperial Innovations Businesses LLP, Wellington Partners V Technology Fund LP and Oxford Capital Partners LLP on a follow-on investment in import.io Limited by Oxford Capital Partners LLP.</p>	<p>ACQUISITION</p>  <p>Advising Eden Two LP and Eden Ventures (Nominee) Limited on a \$1m Series A investment round in Zemanta Holding USA Inc.</p>











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DEVELOPMENT CAPITAL	AQUISITION	DISPOSAL
		
<p>Acting for Adena Estate Inc on its loan to Prevox Limited to launch its app called Yubl.</p>	<p>Assisted FTSE 250 client Pennon Group plc on the utilities group's purchase of Sembcorp Bournemouth Water Investments Limited for £103m.</p>	<p>Advising the existing management team on the buyout of Framptons Limited, a £40m turnover company specialising in the packing of liquid food and drink.</p>

DEVELOPMENT CAPITAL	ACQUISITION	DEVELOPMENT CAPITAL	DEVELOPMENT CAPITAL	DEVELOPMENT CAPITAL
				
<p>Advising Episode 1 Ventures LLP on a £1.25m investment by Episode 1 and others in User Replay Limited.</p>	<p>Advising Sensus UK Systems Limited on the acquisition of the entire issued share capital of Sentec Ltd.</p>	<p>Acting for Italian Beer Connection Limited (trading as The Italian Job) on an investment in the company.</p>	<p>Advising Chargebox Limited on a Crowdcube funding round.</p>	<p>Advising Notion Capital Partners 2 LLP on a £3.5m investment by Notion and Inkef Investment Fund in Wercker Holding BV.</p>

DEVELOPMENT CAPITAL	DEVELOPMENT CAPITAL	DEVELOPMENT CAPITAL	RIGHTS ISSUE	DIVESTMENT
				
<p>Acting for invoice finance company Satago Limited on an investment by ESF Capital Limited.</p>	<p>Advising Westminster Group plc on an investment in the company.</p>	<p>Advising Ombu Group Limited on an investment by C F Woodford Equity Income Fund and Woodford Patient Capital Trust plc.</p>	<p>Advising Navetas Energy Management Ltd on a rights issue.</p>	<p>Advising the shareholders on the sale of the entire issued share capital of medical devices manufacturer Research Instruments Limited CooperSurgical Inc for \$51m.</p>

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<p>DEVELOPMENT CAPITAL</p>  <p>Advising Crowdcube Limited on a crowdfunding investment round in Tempus Energy Technology Limited.</p>	<p>ACQUISITION</p>  <p>Advising Thoughtbot, Inc. on the acquisition of the entire issued share capital of New Bamboo Web Development Limited.</p>	<p>DIVESTMENT</p> <p>Walter Black Foods Ltd</p> <p>Advising Country Style Products Limited on the sale of its business and assets to Walter Black Foods Limited.</p>	<p>DEVELOPMENT CAPITAL</p>  <p>Advising Swarraton Partners Limited on a £1m investment round in Maple Tree Energy Management Limited.</p>
<p>DEVELOPMENT CAPITAL</p>  <p>Advising XCD HR Limited on an investment in the company.</p>	<p>INVESTMENT</p>  <p>Advising Eden Two LP and Eden Ventures (Nominee) Limited on a £19m investment round in NewVoiceMedia Limited.</p>	<p>DIVESTMENT</p>  <p>Advising Notion Capital Partners 2 LLP on the sale by Notion and others of the entire issued share capital of e-commerce company Trustev Limited to Transunion Netherlands I BV for \$44m.</p>	
<p>DEVELOPMENT CAPITAL</p>  <p>Acting for Notion Capital Managers LLP in a \$13m Series C investment by Notion and others in GoCardless Ltd.</p>	<p>REVERSE TAKEOVER</p>  <p>Advising Global Investment Strategy UK Limited on the acquisition of the entire issued share capital of the company by AIM-listed Octagonal plc.</p>	<p>DEVELOPMENT CAPITAL</p>  <p>Advising leisure equipment manufacturer FieldCandy Limited on its crowdfunding round through Crowdcube.</p>	<p>DEVELOPMENT CAPITAL</p>  <p>Advising identity verification start-up Veridu Ltd on the issue of shares to the UK's leading payment-processor Worldpay Limited.</p>